

# Equipment Management 2022 (18.05b07) Readme

**Release Version:** 18.05b07g709

**Release Date:** November 2022

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## Installation

**IMPORTANT:** You must be on Microsoft Dynamics GP October 2022 (18.5.1556) release, U.S. Year-End Tax Update 2022 (18.5.1596) release, or 2023 January Hotfix (18.5.1635). before installing Signature Equipment Management 18.05b07. You can verify version information by checking the About Microsoft Dynamics GP window. If you are not on this version, do not install Signature Equipment Management.

These installation notes only apply to users who are upgrading from a previous Equipment Management version. New Equipment Management users should refer to the *Equipment Management Installation, Upgrade, and New Features* user guide for installation instructions.

You can upgrade to Signature Equipment Management 18.05b07 from Equipment Management 2016 R3 Service Pack 1 (16.00b03g306) or higher.

## Compatibility

To find a complete list of system requirements across all the Signature modules, please refer to the Signature System Requirements document found on the Product Download page on Signature Resources at <https://www.wennsoft.com/wsportal/product-downloads>.

Signature Equipment Management 18.05b07g709 is compatible with the following:

- Signature 18.05b07g717
- eOne SmartList Builder version 18.05.0050

## Installation Notes

- Modified Equipment Management and Microsoft Dynamics GP windows and reports may be lost after upgrading. Print copies of all modified windows and reports to use as a reference, as you may have to recreate your customizations after installation.
- This upgrade is installed using the Equipment Management installation wizard. All users must log out of the system before upgrading. To start the installation wizard, download and launch the application file on the server machine. For complete installation instructions, refer to the *Equipment Management Installation, Upgrade, and New Features* guide.



To install Equipment Management sample data, you must be logged in to the Fabrikam lesson company. If you are logged in to a different company, you will receive an error when trying to install sample data.

- **Advanced Rental users** - Line linking has been updated so that linked (child) lines are updated by the parent line. The child line can also be updated independently without updating the parent. 22026

- **Advanced Rental users** - You can update the intervals for and the automatic On/Off Rental processing. In the Dex.ini settings, update the following line to the appropriate number of minutes between processing. The default setting is to run the process every 5 minutes. Setting the number to 0 will set the process to not run.  
21573  
EQS\_On\_Off\_Rental\_Process\_Minutes=5
- **Vehicle Readings users** - You can update the intervals for and the automatic Commit Vehicle Readings processing. In the Dex.ini settings, update the following line to the appropriate number of minutes between processing. The default setting is to run the process every 5 minutes. Setting the number to 0 will set the process to not run. 21573  
EQS\_Vehicle\_Readings\_Process\_Minutes=5

## New Feature

Case #	Description
SMS-1668	<p>In Service Management, task codes and task lists can now be marked inactive at the setup level while maintaining historical entity record integrity. Task codes are inactivated at the setup level in the Task Code Setup window (Setup &gt; Service Management &gt; Lookup Setup &gt; Tasks &gt; Task Codes). Task lists are inactivated in the Task List Setup window (Setup &gt; Service Management &gt; Lookup Setup &gt; Tasks &gt; Task Lists).</p> <p>This affects Equipment Management with the following:</p> <ul style="list-style-type: none"> <li>• Inactive task codes and task lists are filtered out from displaying in any lookup.</li> <li>• Existing scheduled maintenance that has task codes or task lists will not be affected by a task code or task list being marked inactive.</li> <li>• When creating a service call from the On Rental Entry and/or the Rental Agreement Line Entry windows, only active task codes in the Equipment Model task list are added to the service call. (This task list is assigned to the equipment model in the Equipment Model Maintenance window.)</li> <li>• When processing scheduled maintenance to create a service call, only active task codes assigned in the Scheduled Maintenance Type Setup window are added to the service call.</li> </ul>

## Issues Fixed

Case #	Description
EMS-83	We've fixed an issue where an additional task code and task list were added to the drop-down list when reopening the Task View window from the Scheduled Maintenance Type Setup or Equipment Scheduled Maintenance windows.
EMS-86	We've fixed a registration issue when using the GP Web Client to access Signature Equipment Management windows.
EMS-100	We've fixed an issue where users were experiencing an "Unhandled script exception" error when attempting to view a task list from the task tree view.

Case #	Description
EMS-105	The sorting of the listview on the Location Log tab now displays correctly if the dates in the view are several years apart.
EMS-106	When running the Schedule Maintenance process, task responses that were set as Required in Equipment Management are now set as required on the service calls created in Service Management.
EMS-107	When an item is put on rent, the quantity on hand for the item is increased at the Rental Site and decreased from the Original Site as expected.
EMS-109	We've fixed an issue with some Job Cost and Service Management reports not being able to be printed from All Reports when Equipment Management was installed. The Report Name and Category are now displayed as expected and the reports can be printed.